

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name AMEC Construction Management, Inc.

2. All other names debtor used in the last 8 years N/A
Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 13-3803502

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
<u>2020</u> Number	<u>Winston Park Drive</u> Street	 Number Street
<u>Suite 700</u>		 P.O. Box
<u>Oakville</u> City	<u>ON</u> State	<u>L6H6X7</u> ZIP Code
<u>Ontario, Canada</u> County		 Location of principal assets, if different from principal place of business
		 Number Street
		 City State ZIP Code

5. Debtor's website (URL) _____

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2 3 6 2

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor AMEC Construction Management, Inc. Case number (if known) _____
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No
☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No
☐ Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other _____

Where is the property?

Number _____ Street _____
City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/16/2021
MM / DD / YYYY

X

/s/ David Leonard

Signature of authorized representative of debtor

Title Director & President

David Leonard

Printed name

Debtor AMEC Construction Management, Inc. Case number (if known) _____
Name

18. Signature of attorney

X /s/ William Hao Date 04/16/2021
Signature of attorney for debtor MM / DD / YYYY

William Hao

Printed name

Alston & Bird LLP

Firm name

90 Park Avenue

Number Street

New York

City

NY

State

ZIP Code

(212) 210-9417

Contact phone

william.hao@alston.com

Email address

4434924

Bar number

NY

State

Fill in this information to identify the case:Debtor name AMEC Construction Management, Inc.United States Bankruptcy Court for the: Southern District of New York
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 1,757.63**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Bank of America</u>	<u>Checking Account</u>	<u>2686</u>	\$ <u>1,757.63</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 1,757.63**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____



Debtor AMEC Construction Management, Inc. Pg 7 of 112 Case number (if known) _____
Name**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. None \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ = → \$ _____
face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ = → \$ _____
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____



Debtor

AMEC Construction Management, Inc.
Name

Pg 8 of 112

Case number (if known)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$
23. Total of Part 5				\$

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$



Debtor AMEC Construction Management, Inc. Pg 9 of 112 Case number (if known) _____
Name**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes



Debtor

AMEC Construction Management, Inc.

Pg 11 of 112

Case number (if known)

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?☐ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☐ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____



Debtor

AMEC Construction Management, Inc. Pg 12 of 112

Case number (if known)

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes



Debtor

AMEC Construction Management, Inc. Pg 13 of 112

Case number (if known)

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,757.63	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 1,757.63	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 1,757.63



Fill in this information to identify the case:

Debtor name AMEC Construction Management, Inc.
 United States Bankruptcy Court for the: Southern District of New York
 (State)
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**2.1 Creditor's name**

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional

\$ _____

Page, if any.

page 1 of 2



List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

[illegible]

Fill in this information to identify the case:

Debtor AMEC Construction Management, Inc.

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number _____
(If known)

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Florida Department of Revenue
5050 W. Tennessee St.
Tallahassee, FL 32399-0135

Date or dates debt was incurred

02/10/2021

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ 200.00

Total claim

Priority amount

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

2.2 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

2.3 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes



Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address All Other Creditors – See Attachment to Schedule E/F Part 2 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 67,535,012.89 <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$	200.00
5b. Total claims from Part 2	5b.	+	\$ 67,535,012.89
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c	\$	67,535,212.89

Fill in this information to identify the case:		
Debtor name	AMEC Construction Management, Inc.	
United States Bankruptcy Court for the:	Southern	District of New York (State)
Case number (If known):		Chapter

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest		See Schedule G Attachment
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

page 1 of 1

Fill in this information to identify the case:

Debtor name AMEC Construction Management, Inc.

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

page 1 of 1



Fill in this information to identify the case and this filing:

Debtor Name AMEC Construction Management, Inc.

United States Bankruptcy Court for the: Southern District of New York
State)

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/1

5

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)

☒ *Schedule H: Codebtors* (Official Form 206H)

☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)

☐ Amended Schedule _____

☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)

☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/16/2021
MM / DD / YYYY

x /s/ David Leonard
Signature of individual signing on behalf of debtor

David Leonard
Printed name

Director & President
Position or relationship to debtor



Schedule E/F, Part 2
 Pg 23 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.1	Abramow, Douglas Ann	c/o Simmons Hanly Conroy 112 Madison Ave, 7th Floor New York, New York 10016			Litigation	N	X	X	X	
3.2	Abramow, Louis	c/o Simmons Hanly Conroy 112 Madison Ave, 7th Floor New York, New York 10016			Litigation	N	X	X	X	
3.3	ACE Bermuda Insurance Ltd.	(n/k/a Chubb Bermuda Insurance Ltd) Ace Building 17 Woodbourne Avenue Hamilton HM 08 Bermuda			Insurance	N	X	X	X	
3.4	ACE INA Insurance Company	25 York Street, Suite 1400 Toronto, Ontario M5J 2V5 Canada			Insurance	N	X	X	X	
3.5	Adams, Gerald	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.6	Adams, Quincy	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.7	Aggimenti, Modesto	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.8	Akerman, LLP	201 East Las Olas, Suite 1800 Fort Lauderdale, FL 33301-2999			For Notice Purposes Only	N	X	X	X	
3.9	Alfano, Michele	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036 Attn: Seth Dymond			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 24 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.10	Allied World Assurance Company	199 Water Street New York, New York 10038-3526			Insurance	N	X	X	X	
3.11	Alston & Bird LLP	90 Park Avenue New York, NY 10016			Legal Services	N				\$ 35,229.50
3.12	AMEC FW E&C INC	1979 Lakeside Pkwy Ste 500 Tucker, GA 30084			Intercompany Loan	N	X	X	X	
3.13	AMEC FW E&C SERVICES	1979 Lakeside Pkwy Ste 500 Tucker, GA 30084			Intercompany Loan	N	X	X	X	
3.14	AMEC FW VENTURES	700-2020 Winston Park Drive Oakville, ON L6H 7X7			Intercompany Loan	N	X	X	X	
3.15	AMEC Holdings, Inc.	2020 Winston Park Drive, Suite700 Oakville, ON L6H 7X7			Intercompany Loan	N				\$67,258,235.00
3.16	Arch Reinsurance Ltd.	445 South Street, Suite 1988 Morristown, New Jersey 07962-1988			Insurance	N	X	X	X	
3.17	Babieciacki, Stanley	c/o Grey & Grey LLP 360 Main Street Farmingdale, NY 11735			Workers Compensation	N	X	X	X	
3.18	Babin, Donald	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.19	Backer, Leonard	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036 Attn: Seth Dymond			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 25 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.20	Baeyens, Paul	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.21	Baron and Budd, PC	3102 Oak Lane Avenue, Dallas, TX 75219			For Notice Purposes Only	N	X	X	X	
3.22	Beatini, Michael	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.23	Belluck & Fox LLP	546 5th Ave, 5th Floor New York, NY 10036 Attn: Seth Dymond			For Notice Purposes Only	N	X	X	X	
3.24	Bond, Charles	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.25	Boone, Kenny Daniel	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.26	Bouquet, Carroll	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 26 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.27	Bourgeois, Andre	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.28	Brashier, Harold Wayne	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.29	Breaux, Claude	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.30	Bridgewater, Leroy	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.31	Brighthouse Life Insurance	PO Box 4005 Lynchburg, VA 24506			Insurance	N	X	X	X	
3.32	Brister, Jr., Charles R.	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.33	Bronk, Alfred	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.34	Bugliaro, Robert	145-34 33rd Ave., Apt 1st Floor, Flushing NY 11354			Workers Compensation	N	X	X	X	

Schedule E/F, Part 2
 Pg 27 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.35	Buonocore, Raymond	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.36	Butler, Gus	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.37	Cantone, Ann	7891 Spring Creek Drive, West Palm Beach, FL 33411			Litigation	N	X	X	X	
3.38	Cantone, Thomas	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.39	Cantone, Thomas	7891 Spring Creek Drive, West Palm Beach, FL 33411			Litigation	N	X	X	X	
3.40	Carley, George	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.41	Carroll, Thomas	3207 Poplar St., Yorktown Heights NY 10598-2621			Workers Compensation	N	X	X	X	
3.42	Caruso, Phyllis	c/o Maune, Raichle, Hartley, French & Mudd, LLC 1015 Locust St. # 1200 St. Louis, MO 63101 Attn: Jon R. Neumann			Litigation	N	X	X	X	

Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.43	Caruso, Ronald R.	c/o Maune, Raichle, Hartley, French & Mudd, LLC 1015 Locust St. # 1200 St. Louis, MO 63101 Attn: Jon R. Neumann			Litigation	N	X	X	X	
3.44	Cavarretta Richard	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.45	Ceci Jean V	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036 Attn: Seth Dymond			Litigation	N	X	X	X	
3.46	Ceci John A	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036 Attn: Seth Dymond			Litigation	N	X	X	X	
3.47	Choate, Glasston	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.48	Ciaccia Domenico	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	

Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.49	Ciaccia Rose	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.50	Cinquemani Lillian	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.51	Cinquemani, Joseph	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.52	Collins, Christopher	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.53	Collins, Edward	104 Brooksby Village Drive, AP 510, Peabody, MA 01960			Former Morse Diesel Director/Officer	N	X	X	X	
3.54	Commonwealth Insurance Company	500 North 24th Street Phoenix, AZ 85008			Insurance	N	X	X	X	
3.55	Computershare Governance	Dept CH 19228 Palatine, IL 6005-9228			Services	N				\$ 420.00
3.56	Conwell, Charles	15 May Pl Nanuet, NY 10954			Workers Compensation	N	X	X	X	
3.57	Costigliola, Luiga	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	

Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.58	Crescenzi, Angela	32 Nassau Dr. New Hyde Park, NY 11040			Litigation	N	X	X	X	
3.59	Crescenzi, Piero	32 Nassau Dr. New Hyde Park, NY 11040			Litigation	N	X	X	X	
3.60	Croscatt, Joseph	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.61	CT Corporation System	PO Box 4349 Carol Stream, IL 60197-4349			Services	N	X	X	X	
3.62	Cunningham, Roland	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.63	CWI-GG RCFL Property Owner, LLC	c/o Akerman LLP 201 East Las Olas, Suite 1800 Fort Lauderdale, FL 33301-2999			Litigation	N	X	X	X	
3.64	Degan, Blanchard & Nash	400 Poydras St. Suite 2600 New Orleans, LA 70130			For Notice Purposes Only	N	X	X	X	
3.65	Degueyter, Lloyd	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.66	Deutsch Kerrigan LLP	755 Magazine Street New Orleans, LA 70130			Legal Services	N	X	X	X	

Schedule E/F, Part 2
 Pg 31 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.67	Dimicelli, Paolo	c/o Zurich North America 500 Enterprise Drive, Suite 303 Rocky Hill, CT 06067			Workers Compensation	N	X	X	X	
3.68	Dorsey & Whitney LLP	51 West 52nd Street New York, NY 10019-6119 Attn: Christopher Karagheuzoff Stephen J. Di Cioccio			For Notice Purposes Only	N	X	X	X	
3.69	Dunkel, George A	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.70	Duplantis, Paul	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.71	Duran, Diana	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036 Attn: Seth Dymond			Litigation	N	X	X	X	
3.72	Edwards, Rudolph II	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.73	England, Diane	c/o SWMW Attn: Ben Schmickle 701 Market Street, Suite 1000 St. Louis, MO 63101			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 32 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.74	England, Mike	c/o SWMW Attn: Ben Schmickle 701 Market Street, Suite 1000 St. Louis, MO 63101			Litigation	N	X	X	X	
3.75	Estate of Arthur Morris	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.76	Estate of Joan Foley	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.77	Estate of Pietro Ciaccia	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.78	Estate of Robert Mondella	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.79	Estate of Salvatore Cinquemani	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 33 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.80	Estate of Vincent Wilson	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.81	FEDEX	P.O. Box 371461 Pittsburgh, PA 15250			Services	N	X	X	X	
3.82	Fichtenbaum, Abraham	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.83	Fireman's Fund Insurance Company	Mr. Andrew Fantasia San Francisco Reinsurance Company Allianz Resolution Management 1465 North McDowell Blvd., Suite 100 Petaluma, CA 94954			Settlement Contract	N	X	X	X	
3.84	Fleniken, Wiburn	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.85	Foley, Daniel	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.86	Formoso Marcos	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.87	Foster Wheeler Ventures	1979 Lakeside Pkwy Ste 500 Tucker, GA 30084			Intercompany Loan	N	X	X	X	

Schedule E/F, Part 2
 Pg 34 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.88	Foster, Walter	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.89	Frederick, Walter	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.90	Frizziola, Anthony	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.91	Frizziola, Rosalie	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.92	Fuller, Edward	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.93	Gandolfo, Salvatore	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.94	Genworth Life Insurance	P.O. Box 630905 Cincinnati, OH 45263-0905			Insurance for Former Morse Diesel Director/Officer	N	X	X	X	
3.95	Gerling Global Insurance Company	150 6 AVE SW, SUITE 3640 CALGARY, AB T2P 3Y7 Canada			Insurance	N	X	X	X	

Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.96	Gerrity, John	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.97	Gert, Koerner	220 Yorkshire Drive Newtown, PA 18940			Former Morse Diesel Director/Officer	N	X	X	X	
3.98	Giammarino, Joseph	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.99	Giammarino, Stella	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.100	Granier, Christopher Troy	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.101	Gray, Thomas	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.102	Greco, John P	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.103	Grey and Grey LLP	360 Main Street Farmingdale, NY 11735			For Notice Purposes Only	N	X	X	X	

Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.104	Grey, Wilbert	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.105	Griffin, Charles	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.106	Hall, Robert	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.107	Hall, Robert H Jr	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.108	Halouvas, Gus	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.109	Harry, Sylvester	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.110	Hart, Earnest	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.111	Hartford, Anthony B	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 37 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.112	Hartford, Virginia	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.113	Heffernan, John	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.114	Henderson Legal Services Inc	1560 Wilson Blvd. Ste. 750 Arlington, VA 22209			Legal Services	N	X	X	X	
3.115	Hogan, Charles	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.116	Howren, John	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036 Attn: Seth Dymond			Litigation	N	X	X	X	
3.117	Hu, Song-Zith Hu	8 Weston Street Metuchen, NJ 08840			Vendor	N	X	X	X	
3.118	Hutchinson, Lee	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.119	Ingram, Benjamin	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.120	Internal Revenue Service	Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346			For Notice Purposes Only	N	X	X	X	
3.121	Iron Mountain Off-Site Data	P.O. Box 27128 New York, NY 1008-7128			Vendor	N	X	X	X	

Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.122	Iron Mountain Records Management	P.O. Box 27128 New York, NY 1008-7128	3/31/2021		Vendor	N				\$ 3,173.68
3.123	Jenkins, Riseman	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.124	Kearins, Anthony	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.125	Keenan, Hugh S.	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.126	Kelly, Francis	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B			Litigation	N	X	X	X	
3.127	Kevan, Brian	3731 Fiddler Lane Bethpage, NY 11714			Litigation	N	X	X	X	
3.128	King, Catherine	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.129	King, James B	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.130	King, Michael H	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 39 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.131	Konowitz, Stacey	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.132	Labatto, David	36 Gunther Ave., Valley Stream NY 11580			Workers Compensation	N	X	X	X	
3.133	Laino, Vincent	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.134	Leblanc, Albert	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.135	Lebrocq, Lawrence	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.136	Lebrocq, Marie	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.137	Lentini, Salvatore	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.138	Leonard, David	85/4 Moo 3 Nong Pha Lai Bang Lam Ung, Chonburi, THA 20150			Employee	N	X	X	X	
3.139	Lepore, Louise	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036			Litigation	N	X	X	X	

Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.140	Lepore, Peter	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036			Litigation	N	X	X	X	
3.141	Lewis, Clifford	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.142	Liberty Mutual Insurance	5062 Brittonfield Pkwy East Syracuse, NY 13057			For Notice Purposes Only	N	X	X	X	
3.143	Liberty Mutual Insurance	175 Berkely Street Boston, MA 02116			For Notice Purposes Only	N	X	X	X	
3.144	Liberty Mutual Word Trade Centre	157 Berkley Street Boston, MA 02116			For Notice Purposes Only	N	X	X	X	
3.145	Licastro, Antonio	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.146	Lisicky, Vincent	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.147	Longmire, Royce	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.148	Loughlin, William	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	

Schedule E/F, Part 2
 PG 41 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.149	Maak, Charles	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.150	Madden John J	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.151	Magarine, Dennis	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.152	Magee, Doyle	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.153	Manion Gaynor & Manning LLP	125 Hight Street, 6th Floor Boston, MA 02110			Legal Services	N	X	X	X	
3.154	Martin, Myer Jerome	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.155	Matthews, Wilfred	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.156	Maune, Raichle, Hartley, French & Mudd, LLC	1015 Locust St. # 1200 St. Louis, MO 63101 Attn: Jon R. Neumann			For Notice Purposes Only	N	X	X	X	
3.157	Mayers, Alton	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	

Schedule E/F, Part 2
 PG 42 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.158	Mccullough Elizabeth	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.159	Mccullough, Donald	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.160	Mcgoldrick, John	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.161	McMulland, Ronnie	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.162	Melita, Vincent	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B			Litigation	N	X	X	X	
3.163	Milton, Dennis	649 East 133rd St., Bronx NY 10454			Workers Compensation	N	X	X	X	
3.164	Missouri Attorney General's Office	Supreme Court Building 207 W. High St. P.O. Box 899 Jefferson City, MO 65103			For Notice Purposes Only	N	X	X	X	
3.165	Missouri Attorney General's Office	815 Olive Street, Suite 200 St. Louis, MO 63101			For Notice Purposes Only	N	X	X	X	

Schedule E/F, Part 2
 Pg 43 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.166	Mondella, Theresa	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.167	Morrison, George	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.168	Morvant, Guy	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.169	Motto, Joseph	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B			Litigation	N	X	X	X	
3.170	Mound Cotton Wollan & Greengrass LLP	One New York Plaza New York, NY 10004			Legal Services	N	X	X	X	
3.171	Murphy, Frank	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.172	Murtha Cullina LLP	280 Trumbull St, 12th Floor Hartford, CT 06103	5/8/2020 and 3/8/2021		Legal Services	N				\$ 1,443.50
3.173	Musarella, John	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.174	Muzzio, Donald	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B			Litigation	N	X	X	X	

Schedule E/F, Part 2
 PG 44 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.175	Myer, Francis	5 Gulfstream Blvd. Matawan, NJ 07747			Workers Compensation	N	X	X	X	
3.176	Napoli Shkolnik, PLLC	400 Broadhollow Road, Suite 305 Melville, NY 11747			For Notice Purposes Only	N	X	X	X	
3.177	New Jersey Attorney General	Attn: Gurbir S. Grewal 25 Market Street PO Box 080 Trenton, NJ 08625			For Notice Purposes Only	N	X	X	X	
3.178	Nicolich, Anton	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.179	Norman, Fornella	1254 Newbury Highland Bridgeville, PA 15017			Former Morse Diesel Director/Officer	N	X	X	X	
3.180	Norwood Self Storage	500 Livingston Street Norwood, NJ 07648			Vendor	N	X	X	X	
3.181	NYC Dept. of Finance	Office of Legal Affairs 375 Pearl Street, 30th Floor New York, NY 10038			For Notice Purposes Only	N	X	X	X	
3.182	NYC Dept. Taxation and Finance	Bankruptcy-Special Procedures Section P.O. Box 5300 Albany, NY 12205-0300			For Notice Purposes Only	N	X	X	X	
3.183	NYCAL Special Master	620 Eighth Ave., 34th Floor New York, NY 10018 Attn: Shelley Rossoff Olsen, Esq.			For Notice Purposes Only	N	X	X	X	
3.184	Office of the Attorney General - Louisiana	1885 North Third Street Baton Rouge, LA 70802			For Notice Purposes Only	N	X	X	X	

Schedule E/F, Part 2
 Pg 45 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.185	Office of the Attorney General - Texas	PO Box 12548 Austin, TX 78711-2548			For Notice Purposes Only	N	X	X	X	
3.186	Office of the Attorney General California	Consumer Protection Section, Attn: Bankruptcy Notices California Attorney General's Office 455 Golden Gate Avenue, Suite 11000 San Francisco, CA 94102-7004			For Notice Purposes Only	N	X	X	X	
3.187	Office of the Attorney General New York	The Capitol Albany, NY 12224-0341			For Notice Purposes Only	N	X	X	X	
3.188	Ogden, Edward	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.189	Ortiz, Nancy, individually and as administratrix of the estate of Emidio P Ponzi, deceased	636 20th Street Brooklyn, NY 11218			Litigation	N	X	X	X	
3.190	Palladino, Angelo	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.191	Patt, James	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.192	Patton, Ewerin	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.193	Pearson, Thomas	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.194	Peckar & Abramson	70 Grand Avenue River Edge, NJ 07661			Legal Services	N	X	X	X	
3.195	Peters, Thomas	8615 SW 82nd Terr. Ocala, FL 34481			Former Morse Diesel Director/Officer	N	X	X	X	

Schedule E/F, Part 2
 Pg 46 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.196	Picciotti, Michael	58 Schuyler Dr., Commack NY 11725			Workers Compensation	N	X	X	X	
3.197	Piser, Donald	4 Woodstock Court Muttontown, NY 11771			Former Morse Diesel Director/Officer	N	X	X	X	
3.198	Pizzolato, Anthony	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.199	Polytechnic Instiute of New York University	Six MetroTech Center Brooklyn, New York 11201			Settlement Contract	N	X	X	X	
3.200	Porcaro, Silvestro	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.201	Porcelli, Ronald	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B			Litigation	N	X	X	X	
3.202	Powell, James	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.203	Richiusa, Santo	2442 Center Ave Bellmore , NY 11710			Workers Compensation	N	X	X	X	
3.204	Rideaux, Iron	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.205	Ritz-Carlton Hotel	c/o Akerman LLP 201 East Las Olas, Suite 1800 Fort Lauderdale, FL 33301-2999			Litigation	N	X	X	X	

Schedule E/F, Part 2
 PG 47 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.206	Rodriguez, Joseph	104 Pompei Dr., Kissimmee FL 34758			Workers Compensation	N	X	X	X	
3.207	Rogers, Billy Ray	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.208	Roman, Joseph Sr.	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.209	Romanow, Martin	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.210	Rourke, Nancy	c/o Belluck & Fox LLP 546 5th Ave, 5th Floor New York, NY 10036 Attn: Seth Dymond			Litigation	N	X	X	X	
3.211	Rukhsana, Azim	819 West Wrightwood Avenue Chicago, IL 60614			Former Morse Diesel Director/Officer	N	X	X	X	
3.212	Salvatore, Damico	c/o Zurich North America 500 Enterprise Drive, Suite 303 Rocky Hill, CT 06067			Workers Compensation	N	X	X	X	
3.213	Sanders, Taryn	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.214	Santino, Anthony	c/o Napoli Shkolnik, PLLC 400 Broadhollow Road, Suite 305 Melville, NY 11747			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 48 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.215	Santino, Yole	c/o Napoli Shkolnik, PLLC 400 Broadhollow Road, Suite 305 Melville, NY 11747			Litigation	N	X	X	X	
3.216	Schonekas, Evans, McGoey	909 Poydras Street, Suite 1600 New Orleans, LA 70112			Legal Services	N	X	X	X	
3.217	Secretary Of State - Illinois	501 S 2nd Street Springfield, IL 62756-5510			For Notice Purposes Only	N	X	X	X	
3.218	Sholes, Frank	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.219	Simmons, Hanly Conroy	112 Madison Ave, 7th Floor New York, New York 10016			For Notice Purposes Only	N	X	X	X	
3.220	Simoneaux, Mervin	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.221	Sofia, Edward	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.222	Sokolowski, Joseph	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.223	Stafford, Douglass	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.224	Stafford, Newton	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 49 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.225	Starr Excess Liability Insurance Company	70 Pine Street New York, NY 10270			Insurance	N	X	X	X	
3.226	Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A.	150 West Flager Street, Suite 2200 Miami, FL 33130			For Notice Purposes Only	N	X	X	X	
3.227	Stephen M. Cantor, P.C.	Attn: Stephen M. Cantor 325 Broadway, Suite 502 New York, NY 10007			For Notice Purposes Only	N	X	X	X	
3.228	SWMW	Attn: Ben Schmickle 701 Market Street, Suite 1000 St. Louis, MO 63101			For Notice Purposes Only	N	X	X	X	
3.229	The Travelers Casualty and Surety Company fka The Aetna Casualty & Surety Company	One Tower Square - 8MN Hartford, CT 06183			Insurance	N	X	X	X	
3.230	Thibodeaux, Charles	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.231	Travelers	1 Tower Square, CR-9 Hartford, CT 06183			Insurance	N	X	X	X	
3.232	Travelers	PO Box 4614 Buffalo, NY 14240			For Notice Purposes Only	N	X	X	X	
3.233	Travelers	485 Lexington Avenue New York, NY 10017			For Notice Purposes Only	N	X	X	X	
3.234	Travelers c/o Bank of America	91287 Collections Center Drive Chicago, IL 60693			Insurance	N	X	X	X	
3.235	Travelers fka The Aetna Casualty & Surety Company	One Tower Square - 8MN Hartford, CT 06183			Insurance	N	X	X	X	
3.236	Trendly, James	148 High Street Milton, PA 17847			Litigation	N	X	X	X	

Schedule E/F, Part 2
 Pg 30 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.237	Trendly, Margaret	148 High Street Milton, PA 17847			Litigation	N	X	X	X	
3.238	Trettner Alfred	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B			Litigation	N	X	X	X	
3.239	U.S. Attorney's Office - Western District of Louisiana	300 Fannin Street, Suite 3201 Shreveport, LA 71101			For Notice Purposes Only	N	X	X	X	
3.240	U.S. Attorney's Office – Eastern District of Louisiana	650 Poydras Street, Suite 1600 New Orleans, Louisiana 70130			For Notice Purposes Only	N	X	X	X	
3.241	U.S. Attorney's Office – Middle District of Louisiana	Russell B. Long Federal Courthouse 777 Florida Street, Suite 208 Baton Rouge, LA 70801			For Notice Purposes Only	N	X	X	X	
3.242	U.S. Attorney's Office for District of New Jersey	970 Broad Street, 7th Floor Newark, NJ 07102			For Notice Purposes Only	N	X	X	X	
3.243	U.S. Attorney's Office for the Western District of Texas	2500 N. Highway 118, Suite 200 Alpine Texas, 79830			For Notice Purposes Only	N	X	X	X	
3.244	U.S. Attorney's Office Southern District of Texas	1000 Louisiana, Ste. 2300 Houston, TX 77002			For Notice Purposes Only	N	X	X	X	
3.245	United Agent Group Inc.	3411 Silverside Road Tatnall Building #104 Wilmington, DE 19810			For Notice Purposes Only	N	X	X	X	
3.246	United States Attorney's Office Central District of California	Federal Building 300 N. Los Angeles Street, Suite 7516 Los Angeles, California 90012			For Notice Purposes Only	N	X	X	X	
3.247	United States Attorney's Office Eastern District of California	501 I Street, Suite 10-100 Sacramento, CA 95814			For Notice Purposes Only	N	X	X	X	

Schedule E/F, Part 2
 Pg 31 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.248	United States Attorney's Office Eastern District of Missouri	Thomas Eagleton U.S. Courthouse 111 S. 10th Street, 20th Floor St. Louis, MO 63102			For Notice Purposes Only	N	X	X	X	
3.249	United States Attorney's Office Northern District of California	450 Golden Gate Avenue San Francisco, CA 94102			For Notice Purposes Only	N	X	X	X	
3.250	United States Attorney's Office Southern District of New York	Attn: Tax and Bankruptcy Unit 86 Chambers Street, Third Floor New York, NY 10007			For Notice Purposes Only	N	X	X	X	
3.251	United States Attorney's Office Western District of Missouri	Charles Evans Whittaker Courthouse Room 5510 400 East 9th Street			For Notice Purposes Only	N	X	X	X	
3.252	United States Attorney's Office for the Eastern District of Texas	350 Magnolia Ave., Suite 150 Beaumont, Texas 77701			For Notice Purposes Only	N	X	X	X	
3.253	United States Attorney's Office for the Northern District of Texas	1100 Commerce Street, Third Floor Dallas, Texas 75242-1699			For Notice Purposes Only	N	X	X	X	
3.254	United States Trustee's Office, Region 2	201 Varick Street, Room 1006 New York, NY 10014			For Notice Purposes Only	N	X	X	X	
3.255	Watts, Robert	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.256	Wecker, Irwin	2365 SW 17th Circle Delray Beach, FL 33445			Former Morse Diesel Director/Officer	N	X	X	X	
3.257	Weitz & Luxenberg, P.C.	700 Broadway New York, NY 10003			For Notice Purposes Only	N	X	X	X	
3.258	Wells, Sr., Roy	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	

Schedule E, Part 2
 Pg 32 of 112
 Creditors Who Have NONPRIORITY Unsecured Claims

	Nonpriority Creditor's Name	Address	Date Incurred	Account number (last 4 digits)	Basis for Claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of Claim
3.259	Wilentz, Goldman & Spitzer, P.A.	Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			For Notice Purposes Only	N	X	X	X	
3.260	Williams, Ann	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.261	Williams, Charles	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.262	Williams, Maria	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.263	Williams, William	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.264	Willis, William	c/o Baron and Budd, PC 3102 Oak Lane Avenue, Dallas, TX 75219			Litigation	N	X	X	X	
3.265	Wilson, William R	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B New York, NY 10005			Litigation	N	X	X	X	
3.266	Wolf, Cheryle	c/o Wilentz, Goldman & Spitzer, P.A. Attn: Kevin M. Berry, Esq. 14 Wall Street, Suite 6B			Litigation	N	X	X	X	
3.267	Wood Canada Ltd	700-2020 Winston Park Drive Oakville, ON L6H 7X7			Intercompany Loan	N	X	X	X	
3.268	Wood Group USA, Inc	17325 Park Row Place Houston, TX 77084	11/19/2020 1/4/2021; 2/3/2021		Intercompany Loan	N				\$236,511.21

Total	\$ 67,535,012.89
-------	------------------

Executory Contracts and Unexpired Leases

	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Address	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.1	ACE Bermuda Insurance Ltd.(n/k/a Chubb Bermuda Insurance Ltd)	Ace Building 17 Woodbourne Avenue Hamilton HM 08 Bermuda	Insurance Policy		
2.2	ACE Bermuda Insurance Ltd.(n/k/a Chubb Bermuda Insurance Ltd)	Ace Building 17 Woodbourne Avenue Hamilton HM 08 Bermuda	Insurance Policy		
2.3	ACE INA Insurance Company	25 York Street, Suite 1400 Toronto, Ontario M5J 2V5 Canada	Insurance Policy		XCP397383
2.4	Allied World Assurance Company	199 Water Street New York, New York 10038-3526	Insurance Policy		C000756
2.5	AMEC Holdings, Inc.	c/o 2020 Winston Park Drive, Suite 700 Oakville, Ontario Canada L6H 6X7	Credit Facility Letter dated May 10, 2007	Automatic Renewal	
2.6	AMEC Holdings, Inc.	c/o 2020 Winston Park Drive, Suite 700 Oakville, Ontario Canada L6H 6X7	Credit Facility Letter dated February 27, 2012	Automatic Renewal	
2.7	AMEC Holdings, Inc.	c/o 2020 Winston Park Drive, Suite 700 Oakville, Ontario Canada L6H 6X7	Credit Facility Letter dated February 27, 2012	Automatic Renewal	
2.8	AMEC Holdings, Inc.	1979 Lakesdie Parkway, Suite 500 Tucker, Georgia 30084	Credit Facility Letter dated May 10, 2007	Automatic Renewal	
2.9	Arch Reinsurance Ltd.	445 South Street, Suite 1988 Morristown, New Jersey 07962-1988	Insurance Policy		
2.10	Commonwealth Insurance Company	500 North 24th Street Phoenix, AZ 85008	Insurance Policy		CRX59191

Executory Contracts and Unexpired Leases

	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Address	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.11	Fireman's Fund Insurance Company	San Francisco Reinsurance Company Allianz Resolution Management 1465 North McDowell Blvd., Suite 100 Petaluma, CA 94954 Attn: Mr. Andrew Fantasia	Mutual Settlement and Release Agreement and Cost Share Agreement for Certain Asbestos Suits Against AMEC Construction Management, Inc.		
2.12	Gerling Global Insurance Company	150 6 AVE SW, SUITE 3640 CALGARY, AB T2P 3Y7 Canada	Insurance Policy		9070738
2.13	Iron Mountain Canada Operations ULC d/b/a Iron Mount Canada	1101 Entreprise Dr. Royersford, PA 19468	Transfer Records Agreement dated September 30, 2016		
2.14	Starr Excess Liability Insurance Company	70 Pine Street New York, NY 10270	Insurance Policy		6340226
2.15	Starr Excess Liability Insurance Company	70 Pine Street New York, NY 10270	Insurance Policy		6340497
2.16	The Travelers Casualty and Surety Company fka The Aetna Casualty & Surety Company	Credit Risk Management One Tower Square - 8MN Hartford, CT 06183	Insurance Policy		25 ACM 5007523 SUA
2.17	Travelers fka The Aetna Casualty & Surety Company	Credit Risk Management One Tower Square - 8MN Hartford, CT 06183	Insurance Policy		25 ACM 5008122 SUA
2.18	Travelers Property Casualty	Credit Risk Management One Tower Square - 8MN Hartford, CT 06183	Insurance Policy		RTC2J-GLSA-260T8583-TIL-97
2.19	Travelers Property Casualty	Credit Risk Management One Tower Square - 8MN Hartford, CT 06183	Insurance Policy		RTC2J-GLSA-260T8583-TIL-98
2.20	Travelers Property Casualty	Credit Risk Management One Tower Square - 8MN Hartford, CT 06183	Insurance Policy		RTC2J-GLSA-260T8583-TIL-99

Executory Contracts and Unexpired Leases

	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Address	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.21	Travelers Property Casualty	Credit Risk Management One Tower Square - 8MN Hartford, CT 06183	Insurance Policy		RTC2J-GLSA-260T8583-TIL-00
2.22	Zurich Insurance Company	500 Enterprise Drive, Suite 303 Rocky Hill, CT 06067	Insurance Policy		8829808

Fill in this information to identify the case:

Debtor name AMEC Construction Management, Inc.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

For prior year:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	See Attachment Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See Attachment Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2.	Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name Street City State ZIP Code			\$ _____
5.2.	Creditor's name Street City State ZIP Code			\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Attachment		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Case number Case title		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded



Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$ _____
Street	Case title	Court name and address
City State ZIP Code	Case number	Name
		Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$ _____
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
			\$ _____

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Alston & Bird LLP</u>		<u>3/26/21</u>	<u>\$ 30,838</u>
	Address <u>90 Park Avenue</u> <small>Street</small> <u>New York NY 10016</u> <small>City State ZIP Code</small> Email or website address <u>william.hao@alston.com</u> Who made the payment, if not debtor? <u>Amec Foster Wheeler Group Limited</u>			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____
	Address <small>Street</small> <small>City State ZIP Code</small> Email or website address Who made the payment, if not debtor? 			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			
Street _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

13.2. _____	_____	_____	\$ _____
Address			
Street _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. _____	From _____ To _____
Street _____	
City _____ State _____ ZIP Code _____	
14.2. _____	From _____ To _____
Street _____	
City _____ State _____ ZIP Code _____	

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.	<div>Facility name _____</div> <div>Street _____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____</div>	<div>How are records kept?</div> <div>Check all that apply:</div> <div><input type="checkbox"/> Electronically</div> <div><input type="checkbox"/> Paper</div>
-------	---	--	--

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.	<div>Facility name _____</div> <div>Street _____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____</div>	<div>How are records kept?</div> <div>Check all that apply:</div> <div><input type="checkbox"/> Electronically</div> <div><input type="checkbox"/> Paper</div>
-------	---	--	--

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____ Street _____ City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name _____ Street _____ City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Iron Mountain Name P.O. Box 27128 New York NY 10087-7128 City State ZIP Code	Alison Taylor, Colleen Steers Steers; Jo Dee Turner; Laura Cox; and Norma Dickie Address 2020 Winston Park Drive, Suite 700 Oakville, ON L6H-6X7	Documents _____ _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	

City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No

☒ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
See Attachment	Name _____	_____	<input type="checkbox"/> Pending
Case number _____	Street _____	_____	<input type="checkbox"/> On appeal
	_____	_____	<input type="checkbox"/> Concluded
	City _____ State _____ ZIP Code _____		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>MDIC Inc.</u> Name <u>2020 Winston Park Drive</u> Street <u>Suite 700</u> <u>Oakville, ON L6H 6X7 Canada</u> City State ZIP Code	<u>Intellectual Property Owners</u> _____ _____	EIN: <u>94</u> - <u>3339026</u> Dates business existed From <u>1999</u> To <u>11/24/2020</u>
25.2. <u>Business name and address</u> _____ Name _____ Street _____ _____ City State ZIP Code	<u>Describe the nature of the business</u> _____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.3. <u>Business name and address</u> _____ Name _____ Street _____ _____ City State ZIP Code	<u>Describe the nature of the business</u> _____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Ronni Brenner</u> <small>Name</small> <u>7 King Place</u> <small>Street</small> <u>Closter</u> <u>New Jersey</u> <u>07624</u> <small>City State ZIP Code</small>	From <u>1/1990</u> To <u>12/2020</u>

Name and address	Dates of service
26a.2. <u>Wood Group USA Inc.</u> <small>Name</small> <small>Street</small> <u>17325 Park Row Place</u> <u>Houston</u> <u>TX</u> <u>77084</u> <small>City State ZIP Code</small>	From <u>2017</u> To <u>Present</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>KPMG</u> <small>Name</small> <u>345 Park Avenue</u> <small>Street</small> <u>New York</u> <u>NY</u> <u>10154</u> <small>City State ZIP Code</small>	From <u>1/2018</u> To <u>Present</u>

Name and address	Dates of service
26b.2. _____ <small>Name</small> <small>Street</small> <small>City State ZIP Code</small>	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Wood Group USA Inc.</u> <small>Name</small> <small>Street</small> <u>17325 Park Row Place</u> <u>Houston</u> <u>TX</u> <u>77084</u> <small>City State ZIP Code</small>	

Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Name and address

**If any books of account and records are
unavailable, explain why**

26c.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Name and address

26d.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____



Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
David Leonard	2020 Winston Park Drive Ontario, Canada, L6H-6X7	Director & President	N/A
AMEC Holdings, Inc.	2020 Winstron Park Drive Ontario, Canada, L6H 687	Shareholder	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Ronni Brenner	7 King Place Closter, New Jersey 07624	Secretary	From 12/2008 To 2/2021
			From _____ To _____
			From _____ To _____
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor



Debtor AMEC Construction Management, Inc.
Name

Case number (if known) _____

Name and address of recipient

30.2

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

JWGUSA Holdings, Inc

EIN: 76 - 0463845

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/16/2021
MM / DD / YYYY

x

/s/ Davod Leonard

Signature of individual signing on behalf of the debtor

Printed name David Leonard

Position or relationship to debtor Director & President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes



Creditor's Name	Address	Dates	Amount or Value	Total	Transfer	If Other
Alston & Bird LLP	90 Park Avenue New York, NY 10006	1/5/2021	\$ 2,500.00	\$ 7,500.00	Other	Legal Services
		2/10/2017	\$ 2,500.00			
		2/17/2021	\$ 2,500.00			
Bank of America	100 West 33rd Street New York, NY 1001	2/16/2021	\$ 123.13	\$ 369.37	Other	Bank Fees
		3/15/2021	\$ 124.08			
		4/15/2021	\$ 122.16			
Deutsch Kerrigan LLP	755 Magazine Street New Orleans, LA 70130	3/2/2021	\$ 288.00	\$ 288.00	Other	Legal Services
Edward Collins	104 Brooksby Village Drive, AP 510 Peabody, MA 01960	2/3/2021	\$ 1,208.91	1208.91	Other	Former Morse Diesel Director/Officer Benefits
Husch Blackwell	190 Carondelet Plaza, Suite 600 St. Louis, MO 63105	2/26/2021	\$ 13,933.28	\$ 13,933.28	Other	Legal Services
Iron Mountain	PO Box 27128 New York, NY 10087	2/3/2021	\$ 1,521.01	\$ 3,071.87	Vendor	
		2/21/2021	\$ 1,550.86			
Irwin Wecker	2365 SW 17th Circle Delray Beach, FL 33445	2/3/2021	\$ 2,392.80	\$ 2,392.80	Other	Former Morse Diesel Director/Officer Benefits
Mound Cotton Wollan	One New York Plaza, 44th Floor New York, NY 10004	2/17/2021	\$ 756.00	\$ 756.00	Other	Legal Services
Murtha Cullina LLP	445 Hamilton Avenue White Plains, NY 10601	2/17/2021	\$ 567.00	\$ 567.00	Other	Legal Services
Thomas Peters	8615 SW 82nd Terr Osala, FL 34481	2/3/2021	\$ 1,973.97	\$ 1,973.97	Other	Former Morse Diesel Director/Officer Benefits
Travelers Insurance	91287 Collections Center Drive Chicago, IL 60693	2/3/2021	\$ 696.00	\$ 1,392.00	Vendor	Insurance
		2/17/2021	\$ 696.00			

Payments or other transfers of property made within 1 year before filing this case benefited any insider

Insider's Name	Address	Dates	Total Amount or Value	Reasons for payment or transfer	Relationship to Debtor
AMEC FW Ventures	700-2020 Winston Park Drive Oakville, Ontario L6H 7X7	7/24/2020	\$10,207.83	Intercompany Loan	Affiliate
		12/17/2020	\$11,847.33		
		Total	\$22,055.16		
Wood Group USA, Inc.	17325 Park Row Place Houston, TX 77084	2/13/2020	\$4,344.38	Intercompany Loan	Affiliate
		4/9/2020	\$2,196.72		
		5/14/2020	\$26,360.64		
		6/18/2020	\$8,786.88		
		7/24/2020	\$24,807.30		
		8/20/2020	\$14,636.88		
		9/24/2020	\$15,735.00		
		10/22/2020	\$13,758.48		
		10/22/2020	\$21,585.60		
		11/19/2020	\$7,908.48		
		12/17/2020	\$13,758.48		
		Total	\$153,878.84		

<u>Case Number</u>	<u>Filing Date</u>	<u>Court</u>	<u>Case Name</u>	<u>Status</u>
1622-CC11326	11/16/2016	St. Louis City Circuit Court	Diane England v. 84 Lumber Company	OPEN
1:20cv4710	6/19/2020	USDC Southern District of New York	Brian Kevan v. A. Russo Wrecking Inc.	OPEN
20-L-000490	4/3/2020	Madison County Circuit Court	Ronald R. Caruso v. AEW Capital Management LP	OPEN
190425/2018	11/1/2018	New York County Supreme Court	NANCY ORTIZ et al - v. - AIR & LIQUID SYSTEMS CORPORATION, et al	OPEN
18-190040	2/16/2018	New York County Supreme Court	THOMAS CANTONE et al - v. - AMEC CONSTRUCTION MANAGEMENT, INC. et al	OPEN
16-190288	9/21/2016	New York County Supreme Court	JAMES H. TRAENDLY et al - v. - AMEC CONSTRUCTION MANAGEMENT, INC., et al	OPEN
12-159201	12/26/2012	New York County Supreme Court	VELIMIR ZIC et al - v. - THE CITY OF NEW YORK et al	OPEN
16-190263	8/26/2016	New York County Supreme Court	LOUISE LEPORE - v. - 3M COMPANY, et al	CLOSED 7/23/2020
190270/2012	6/15/2012	New York County Supreme Court	Piero & Angela Crescenzi v. Morse Diesel, Inc. et al.	OPEN
N/A	N/A	Florida Statutes	Notice of Claim by CWI-GG RCFL Property Owner and Ritz-Carlton Hotel in Fort Lauderdale	OPEN
447,173 Division 23	7/30/2003	19th JDC for the Parish of East Baton Rouge, State of Louisiana	Kenny Daniel Boone v. Anco Insulation, Inc. et al	OPEN
488,295 Division 23	10/2/2001	19th JDC for the Parish of East Baton Rouge, State of Louisiana	Harold Wayne Brashier v. Metropolitan Life Insurance Company, et al	OPEN
506920, Division 27	4/24/2003	19th JDC for the Parish of East Baton Rouge, State of Louisiana	Christopher Troy Granier v. Georgia Pacific Corporation, et al	OPEN
450,188, Section 23	5/27/1998	19th JDC for the Parish of East Baton Rouge, State of Louisiana.	Billy Ray Rogers v. Owens Corning Corp a/k/a Owens Corning Fiberglas Corporation, et al	OPEN
No. 00001027178, Division D	11/17/1995	18th JDC for the Parish of West Baton Rouge, State of Louisiana	Earnest Hart v. Metropolitan Life Insurance Company, et al	OPEN
50842, Division 27	7/17/2003	19th JDC for the Parish of East Baton Rouge, State of Louisiana	Sylvester Harry v. Anco Insulation Inc	OPEN
511,492 Division X	9/8/2003	19th JDC for the Parish of East Baton Rouge, State of Louisiana	Myer Jerome Martin v. Georgia Pacific Corporation, et al.	OPEN
6500,669, Section 23	10/18/2002	19th JDC for the Parish of East Baton Rouge, State of Louisiana	Charles R. Brister, Jr. et al v. Anco Insulations, Inc., et al	OPEN
510,788, Section 9	8/17/2003	19th JDC for the Parish of East Baton Rouge, State of Louisiana	Charles Thibodeaux, et al v. Anco Insulations, Inc., et al	OPEN
50,703, Division A	5/23/1996	18th JDC for the Parish of West Baton Rouge, State of Louisiana	Quincy Adams, et al v. Owens-Corning Fiberglass Corporation, et al.	OPEN
114342/05	10/12/2005	New York County Supreme Court	Williams v. General Electric Co., et al.	OPEN
114345/05	10/12/2005	New York County Supreme Court	Cavaretta v. General Electric Co., et al.	OPEN
114766/05	10/21/2005	New York County Supreme Court	Formoso v. General Electric Co., et al.	OPEN
114765/05	10/21/2005	New York County Supreme Court	Fuller v. General Electric Co., et al.	OPEN
114341/05	10/12/2005	New York County Supreme Court	Melita v. General Electric Co., et al.	OPEN
115661/05	11/10/2005	New York County Supreme Court	Gerrity v. General Electric Co., et al.	OPEN
114343/05	10/12/2005	New York County Supreme Court	Cinquemani v. General Electric Co., et al.	OPEN
115660/05	11/10/2005	New York County Supreme Court	Loughlin v. General Electric Co., et al.	OPEN
115663/05	11/10/2005	New York County Supreme Court	Collins v. General Electric Co., et al.	OPEN
115662/05	11/10/2005	New York County Supreme Court	Fichtenbaum v. General Electric Co., et al.	OPEN
115659/05	11/10/2005	New York County Supreme Court	Muzzio v. General Electric Co., et al.	OPEN

<u>Case Number</u>	<u>Filing Date</u>	<u>Court</u>	<u>Case Name</u>	<u>Status</u>
115658/05	11/10/2005	New York County Supreme Court	Nicholich v. General Electric Co., et al.	OPEN
117569/05	12/19/2005	New York County Supreme Court	Wilson v. General Electric Co., et al.	OPEN
101789/07	2/6/2007	New York County Supreme Court	Buonocore v. General Electric Co., et al.	OPEN
101711/07	2/5/2007	New York County Supreme Court	Lentini v. General Electric, et al.	OPEN
101712/07	2/5/2007	New York County Supreme Court	Sofia v. General Electric, et al.	OPEN
101714/07	2/5/2007	New York County Supreme Court	Licastro v. General Electric, et al.	OPEN
101912/07	2/8/2007	New York County Supreme Court	Keenan v. General Electric, et al.	OPEN
101788/07	2/6/2007	New York County Supreme Court	Cantone v. General Electric	OPEN
101790/07	2/6/2007	New York County Supreme Court	Hall v. General Electric. Co.	OPEN
101791/07	2/6/2007	New York County Supreme Court	Frederick v. General Electric Co., et al.	OPEN
101911/07	2/8/2007	New York County Supreme Court	Lisicky v. General Electric Co., et al.	OPEN
101987/07	2/9/2007	New York County Supreme Court	Mondella v. General Electric Co., et al.	OPEN
101910/07	2/8/2007	New York County Supreme Court	Halouvas v. General Electric Co. et al.	OPEN
103071/07	3/5/2007	New York County Supreme Court	Heffernan v. General Electric Co., et al.	OPEN
104992/07	4/12/2007	New York County Supreme Court	King v. General Electric Co., et al.	OPEN
104991/07	4/12/2007	New York County Supreme Court	Maak v. General Electric Co., et al.	OPEN
116982/04	12/4/2004	New York County Supreme Court	McCullough v. General Electric Co.	OPEN
114344/05	10/12/2008	New York County Supreme Court	Sokolowski v. General Electric Co.	OPEN
101791/06	2/7/2006	New York County Supreme Court	Kearins v. General Electric Co.	OPEN
116980/04	12/2/2004	New York County Supreme Court	Rosalie v. General Electric Co.	OPEN
102463/06	2/21/2006	New York County Supreme Court	Greco v. General Electric Co.	OPEN
102146/06	2/14/2006	New York County Supreme Court	Laino v. General Electric Co.	OPEN
101284/06	1/30/2006	New York County Supreme Court	Grey v. General Electric Co.	OPEN
101793/06	2/7/2006	New York County Supreme Court	Gandolfo v. General Electric Co.	OPEN
101792/06	2/7/2006	New York County Supreme Court	Romanow v. General Electric Co.	OPEN
101018/06	1/24/2006	New York County Supreme Court	Aggimenti v. General Electric Co.	OPEN
101016/06	1/24/2006	New York County Supreme Court	Motto v. General Electric Co.	OPEN
102464/06	2/21/2006	New York County Supreme Court	Porcelli v. General Electric Co.	OPEN
103810/06	3/20/2006	New York County Supreme Court	Roman v. General Electric Co.	OPEN
103811/06	3/20/2006	New York County Supreme Court	Dunkel v. General Electric Co.	OPEN
105719/06	4/26/2006	New York County Supreme Court	Lebrocq v. AW Chesterton Co.	OPEN
108447/06	6/16/2006	New York County Supreme Court	King , Michael v. General Electric Co.	OPEN
109757/06	7/13/2006	New York County Supreme Court	Palladino v. General Electric Co.	OPEN
109758/06	7/13/2006	New York County Supreme Court	Musarella v. General Electric Co.	OPEN
116980-04	12/2/2004	New York County Supreme Court	Frizziola v. General Electric Co.	OPEN
101017/06	1/24/2006	New York County Supreme Court	Costigliola v. General Electric Co.	OPEN
109759/06	7/13/2006	New York County Supreme Court	Morris v. General Electric Co.	OPEN
109760/06	7/13/2006	New York County Supreme Court	Baeyens v. General Electric Co.	OPEN
115180/2007	11/13/2007	New York County Supreme Court	Sanders v. General Electric Co.	OPEN
114891/07	11/7/2007	New York County Supreme Court	McGoldrick v. General Electric Co., Inc.	OPEN
100406/2008	1/11/2008	New York County Supreme Court	Rourke v. AO Smith, Inc. et al.	OPEN
102356/08	2/11/2008	New York County Supreme Court	Beatini v. General Electric Co.	OPEN
106438/08	5/8/2008	New York County Supreme Court	Madden v. General Electric Co., et al.	OPEN
110626/08	9/16/2002	New York County Supreme Court	Giammarino v. General Electric Co.	OPEN
110792/08	8/7/2008	New York County Supreme Court	Magarine v. General Electric Co.	OPEN
190037/08	10/17/2008	New York County Supreme Court	Trettner v. General Electric Co.	OPEN
190019/2008	9/25/2008	New York County Supreme Court	Duran v. A.O. Smith Water Prods. Inc.	OPEN
190036/08	10/17/2008	New York County Supreme Court	Williams A. v. AMEC Construction Management, Inc.	OPEN

Attachment to SEFA Part 3 Question 7
 Pg 73 of 112
 List of Legal Actions

<u>Case Number</u>	<u>Filing Date</u>	<u>Court</u>	<u>Case Name</u>	<u>Status</u>
190122/08	12/23/2008	New York County Supreme Court	Porcaro v. General Electric Co.	OPEN
190003/09	1/9/2009	New York County Supreme Court	Hartford v. General Electric Co.	OPEN
190081/2009	3/19/2009	New York County Supreme Court	Bronk v. General Electric Co., et al.	OPEN
190200/09	6/4/2009	New York County Supreme Court	Kelly v. General Electric Co.	OPEN
190201/09	6/4/2009	New York County Supreme Court	Ogden v. General Electric Co.	OPEN
190418/09	12/14/2009	New York County Supreme Court	Foley v. General Electric Co., et al.	OPEN
190074/10	4/21/2010	New York County Supreme Court	Ceci v. 3M Company	OPEN
190345 /10	1/1/2010	New York County Supreme Court	Ciaccia v. AW Chesterton Co., Inc.	OPEN
190447/10	8/16/2011	New York County Supreme Court	Edwards v. AMEC Construction Managment Inc., et al	OPEN
190263/11	4/21/2011	New York County Supreme Court	Howren v A.O. Smith Water Prods., Inc.	OPEN
190015/12	1/18/2012	New York County Supreme Court	Zahra v. AW Chesterton Co., Inc.	OPEN
190025/2012	1/1/2012	New York County Supreme Court	Alfano v. A.O. Smith Water Prods.	OPEN
190113/12	3/12/2012	New York County Supreme Court	Wolf, Indiv. and as Execut. of Estate of Edwin Wolf	OPEN
190048/12	4/27/2012	New York County Supreme Court	Carley v. A.O.Smith Corp.	OPEN
190105/2015	4/3/2015	New York County Supreme Court	Santino v. ACMI	OPEN
190146/2015	4/24/2015	New York County Supreme Court	Morrison v. A.O. Smith Corp.	OPEN
190040/2018	2/16/2018	New York County Supreme Court	Cantone v. Amec Construction Matter, Inc.	OPEN
190105/2020	4/27/2020	New York County Supreme Court	Backer v. Morse Diesel Internationl	OPEN
190091/2020	4/15/2020	New York County Supreme Court	Abramow v. Amec Construction	OPEN

Environmental Information

				Status of Case (e.g. Pending, On Appeal, Concluded)
Case Title	Case No.	Filing Date	Court Name and Address	
Crezcenzi v. Morse Diesel, Inc.	190270/2012	6/15/2012	New York County Supreme Court	Pending
Polytechnic Insitute of New York University v. AMEC Construction Management, Inc.	503769/2013	7/5/2013	New York County Supreme Court	Concluded

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	CHAPTER 7
)	
AMEC Construction Management, Inc.)	
)	CASE NO. 21-
Debtor.)	
)	
)	

VERIFICATION OF CREDITOR MATRIX

The above-named debtor verifies that the attached matrix listing creditors is true to the best of my knowledge.

Date: April 16, 2021

Signature

/s/ David Leonard

David Leonard

Director & President

Abramow, Douglas Ann
c/o Simmons Hanly Conroy
112 Madison Ave, 7th Floor
New York, New York 10016

Abramow, Louis
c/o Simmons Hanly Conroy
112 Madison Ave, 7th Floor
New York, New York 10016

ACE Bermuda Insurance Ltd. (n/k/a Chubb Bermuda Insurance Ltd)
Ace Building 17
Woodbourne Avenue
Hamilton HM 08
Bermuda

ACE INA Insurance Company
25 York Street,
Suite 1400
Toronto, Ontario M5J 2V5 Canada

Adams, Gerald
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Adams, Quincy
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Aggimenti, Modesto
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Akerman, LLP
201 East Las Olas, Suite 1800
Fort Lauderdale, FL 33301-2999

Alfano, Michele
c/o Belluck & Fox LLP
546 5th Ave, 5th Floor
New York, NY 10036
Attn: Seth Dymond

Allied World Assurance Company
199 Water Street
New York, New York 10038-3526

Alston & Bird LLP
90 Park Avenue
New York, NY 10016

AMEC FW E&C INC
1979 Lakeside Pkwy Ste 500
Tucker GA 30084

AMEC FW E&C SERVICES
1979 Lakeside Pkwy Ste 500
Tucker GA 30084

AMEC FW VENTURES
2020 Winston Park Drive
Suite200
Oakville, Ontario L6H 7X7

AMEC Holdings, Inc.
2020 Winston Park Drive
Suite200
Oakville, Ontario L6H 7X7

AMEC Holdings, Inc.
1979 Lakeside Pkwy Ste 500
Tucker GA 30084

Arch Reinsurance Ltd.
445 South Street, Suite 1988
Morristown, New Jersey 07962-1988

Babieciacki, Stanley
c/o Grey & Grey LLP
360 Main Street
Farmingdale, NY 11735

Babin, Donald
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Backer, Leonard

c/o Belluck & Fox LLP
546 5th Ave, 5th Floor
New York, NY 10036
Attn: Seth Dymond

Baeyens, Paul
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Beatini, Michael
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Belluck & Fox LLP
Joseph Belluck, Bryan Belasky
Seth Dymond
546 5th Ave, 5th Floor
New York, NY 10036

Bond, Charles
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Boone, Kenny Daniel
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Bouquet, Carroll
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Bourgeois, Andre
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Brashier, Harold Wayne
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Breaux, Claude
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Bridgewater, Leroy
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Brighthouse Life Insurance
P.O. Box 40005
Lynchburg, VA 24506

Brister, Jr., Charles R.
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Bronk, Alfred
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Bugliaro, Robert
145-34 33rd Ave.,
Apt 1st Floor,
Flushing NY 11354

Buonocore, Raymond
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Butler, Gus
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Cantone, Ann
7891 Spring Creek Drive,
West Palm Beach, FL 33411

Cantone, Thomas
7891 Spring Creek Drive,
West Palm Beach, FL 33411

Cantone, Thomas
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Carley, George
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Carroll, Thomas
3207 Poplar St.,
Yorktown Heights NY 10598-2621

Caruso, Phyliss
c/o Maune, Raichle, Hartley, French & Mudd, LLC
1015 Locust St. # 1200
St. Louis, MO 63101
Attn: Jon R. Neumann

Caruso, Ronald R.
c/o Maune, Raichle, Hartley, French & Mudd, LLC
1015 Locust St. # 1200
St. Louis, MO 63101
Attn: Jon R. Neumann

Cavarretta, Richard
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Ceci, Jean V
c/o Belluck & Fox LLP
546 5th Ave, 5th Floor

New York, NY 10036

Ceci, John A
c/o Belluck & Fox LLP
546 5th Ave, 5th Floor
New York, NY 10036

Choate, Glasston
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Ciaccia, Domenico
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Ciaccia, Rose
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Cinquemani Lillian
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Cinquemani, Joseph
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Collins, Christopher
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Collins, Edward
104 Brooksby Village Drive, AP 510
Peabody, MA 01960

Commonwealth Insurance Company
500 North 24th Street
Phoenix, AZ 85008

Computershare Governance
Dept CH 19228
Palatine, IL 60055-9228

Conwell, Charles
15 May Pl
Nanuet, NY 10954

Costigliola, Luiga
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Crescenzi, Angela
32 Nassau Dr.
New Hyde Park, NY 11040

Crescenzi, Piero
32 Nassau Dr.
New Hyde Park, NY 11040

Croscatt, Joseph
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

CT Corporation System
P.O. Box 4349
Carol Stream, IL 60197-4349

Cunningham, Roland
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

CWI-RCFL Property Owner, LLC
c/o Akerman LLP
201 East Las Olas, Suite 1800
Fort Lauderdale, FL 33301-2999

Degan, Blanchard & Nash

400 Poydras St. Suite 2600
New Orleans, LA 70130

Degueyter, Lloyd
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Deutsch Kerrigan LLP
755 Magazine Street
New Orleans, LA 70130

Dimicelli, Paolo
c/o Zurich North America
500 Enterprise Drive, Suite 303
Rocky Hill, CT 06067

Dorsey & Whitney LLP
51 West 52nd Street
New York, NY 10019-6119
Attn: Christopher Karagheuzoff
Stephen J. Di Cioccio

Dunkel, George A
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Duplantis, Paul
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Duran, Diana
c/o Belluck & Fox LLP
546 5th Ave, 5th Floor
New York, NY 10036

Edwards, Rudolph II
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

England, Diane

SWMW
Attn: Ben Schmickle
701 Market Street, Suite 1000
St. Louis, MO 63101

England, Mike
SWMW
Attn: Ben Schmickle
701 Market Street, Suite 1000
St. Louis, MO 63101

Estate of Arthur Morris
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Estate of Joan Foley
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Estate of Pietro Ciaccia
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Estate of Robert Mondella
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Estate of Salvatore Cinquemani
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Estate of Vincent Wilson
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

FEDEX
P.O. Box 371461
Pittsburg, PA 15250

Fichtenbaum, Abraham
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Fireman's Fund Insurance Company
Mr. Andrew Fantasia
San Francisco Reinsurance Company, Allianz Resolution Management
1465 North McDowell Blvd., Suite 100
Petaluma, CA 94954

Fleniken, Wiburn
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Florida Department of Revenue
5050 W Tennessee St.
Tallahassee, FL 32399-0135

Foley, Daniel
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Formoso, Marcos
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Foster Wheeler Ventures
1979 Lakeside Parkway, Suite 400
Tucker, GA, 30084

Foster, Walter
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Frederick, Walter
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Frizziola, Anthony
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Frizziola, Rosalie
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Fuller, Edward
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Gandolfo, Salvatore
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Genworth Life Insurance
P.O. Box 630905
Cincinnati, OH 45263-0905

Gerling Global Insurance Company
150 6 AVE SW, SUITE 3640
CALGARY, AB T2P 3Y7
Canada

Gerrity, John
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Gert, Koerner
220 Yorkshire Drive
Newtown, PA 18940

Giammarino, Joseph
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Giammarino, Stella
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Granier, Christopher Troy
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Gray, Thomas
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Greco, John P
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Grey & Grey LLP
360 Main Street
Farmingdale, NY 11735

Grey, Wilbert
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Griffin, Charles
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Hall, Robert
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Hall, Robert H Jr
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Halouvas, Gus
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Harry, Sylvester
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Hart, Earnest
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Hartford, Anthony B
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Hartford, Virginia
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Heffernan, John
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Henderson Legal Services Inc
1560 Wilson Blvd Ste 750
Arlington, VA 22209

Hogan, Charles
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Howren, John
c/o Belluck & Fox LLP
546 5th Ave, 5th Floor
New York, NY 10036

Hu, Song-Zith
8 Weston Street
Metuchen, NJ 08840

Hutchinson, Lee
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Ingram, Benjamin
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Iron Mountain Off-Site Data
P.O. Box 27128
New York, NY 10087-7128

Iron Mountain Records Management
P.O. Box 27128
New York, NY 10087-7128

Iron Mountain
1101 Enterprise Dr.
Royersford, PA 19468

Jenkins, Riseman

c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Kearins, Anthony
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Keenan, Hugh S.
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Kelly, Francis
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Kevan, Brian
3731 Fiddler Lane
Bethpage, NY 11714

King, Michael H
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

King, Catherine
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

King, James B
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Konowitz, Stacey
c/o Wilentz, Goldman & Spitzer, P.A.

Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Labatto, David
36 Gunther Ave.,
Valley Stream NY 11580

Laino, Vincent
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Leblanc, Albert
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Lebrocq, Lawrence
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Lebrocq, Marie
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Lentini, Salvatore
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Leonard, David
85/4 Moo 3 Nong Pha Lai
Bang Lam Ung, Chonburi, THA 20150

Lepore, Louise
c/o Belluck & Fox LLP
546 5th Ave, 5th Floor
New York, NY 10036

Lepore, Peter
c/o Belluck & Fox LLP
546 5th Ave, 5th Floor
New York, NY 10036

Lewis, Clifford
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Liberty Mutual Insurance
5062 Brittonfield Pkwy
East Syracuse, NY 13057
Attn: Deborah Nolan

Liberty Mutual Word Trade Centre
157 Berkley Street
Boston, MA 02116

Liberty Mutual Word Trade Centre
175 Berkley Street
Boston, MA 02116

Licastro, Antonio
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Lisicky, Vincent
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Longmire, Royce
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Loughlin, William
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Maak, Charles
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Madden, John J
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Magarine, Dennis
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Magee, Doyle
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Manion Gaynor & Manning LLP
125 Hight Street, 6th Floor
Boston, MA 02110

Martin, Myer Jerome
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Matthews, Wilfred
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Maune, Raichle, Hartley, French & Mudd, LLC
1015 Locust St. # 1200
St. Louis, MO 63101
Attn: Jon R. Neumann

Mayers, Alton
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Mccullough, Donald
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Mccullough, Elizabeth
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Mcgoldrick, John
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

McMulland, Ronnie
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Melita, Vincent
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Milton, Dennis
649 East 133rd St.,
Bronx NY 10454

Missouri Attorney General's Office
Supreme Court Building
207 W. High St.
P.O. Box 899
Jefferson City, MO 65102

Missouri Attorney General's Office
815 Olive Street, Suite 200
St. Louis, MO 63101

Mondella, Theresa
c/o Wilentz, Goldman & Spitzer, P.A.

Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Morrison, George
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Morvant, Guy
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Motto, Joseph
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Mound Cotton Wollan & Greengrass LLP
One New York Plaza, 44th Fl.
New York, NY 10004

Murphy, Frank
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Murtha Cullina LLP
280 Trumbull Street, 12th Floor
Hartford, CT 06103

Murtha Cullina LLP
445 Hamilton Avenue
White Plains, NY 10601

Musarella, John
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Muzzio, Donald
c/o Wilentz, Goldman & Spitzer, P.A.

Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Myer, Francis
5 Gulfstream Blvd.
Matawan, NJ 07747

Napoli Shkolnik, PLLC
Attn: Christopher Paul Gladd, Esq.
400 Broadhollow Road, Suite 305
Melville, NY 11747

New Jersey Attorney General
Attn: Gurbir S. Grewal
25 Market Street
PO Box 080
Trenton, NJ 08625

Nicolich, Anton
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Norman, Fornella
1254 Newbury Highland
Bridgeville, PA 15017

Norwood Self Storage
500 Livingston Street
Norwood, NJ 07648

NYC Dept. of Finance
Office of Legal Affairs
375 Pearl Street, 30th Floor
New York, NY 10038

NYS Dept. Taxation & Finance
Bankruptcy-Special Procedures Section
P.O. Box 5300
Albany, NY 12205-0300

NYCAL Special Master
620 Eighth Ave., 34th Floor
New York, NY 10018

Attn: Shelley Rossoff Olsen, Esq.

Office of the Attorney General - Louisiana
1885 North Third Street
Baton Rouge, LA 70802

Office of the Attorney General - Texas
PO Box 12548
Austin, TX 78711-2548

Office of the Attorney General California
Consumer Protection Section, Attn: Bankruptcy Notices
California Attorney General's Office
455 Golden Gate Avenue, Suite 11000
San Francisco, CA 94102-7004

Office of the Attorney General New York
The Capitol
Albany, NY 12224-0341

Ogden, Edward
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Ortiz, Nancy, individually and as administratrix of the estate of Emidio P Ponzi, deceased
636 20th Street
Brooklyn, NY 11218

Palladino, Angelo
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Patt, James
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Patton, Ewerin
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Pearson, Thomas
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Peckar & Abramson
70 Grand Avenue
River Edge NJ, 07661

Peters, Thomas
8615 SW 82nd Terr.
Ocala, FL 34481

Picciotti, Michael
58 Schuyler Dr.,
Commack NY 11725

Piser, Donald
4 Woodstock Court
Muttontown, NY 11771

Pizzolato, Anthony
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Polytechnic Institute of New York University
Six MetroTech Center
Brooklyn, New York 11201

Porcaro, Silvestro
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Porcelli, Ronald
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Powell, James
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Richiusa, Santo
2442 Center Ave
Bellmore , NY 11710

Rideaux, Iron
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Ritz-Carlton Hotel
c/o Akerman LLP
201 East Las Olas, Suite 1800
Fort Lauderdale, FL 33301-2999

Rodrigues, Joseph
104 Pompei Dr.,
Kissimmee FL 34758

Rogers, Billy Ray
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Roman, Joseph Sr.
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Romanow, Martin
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Rourke, Nancy
c/o Belluck & Fox LLP
546 5th Ave, 5th Floor
New York, NY 10036

Rukhsana, Azim
819 West Wrightwood Avenue
Chicago, IL 60614

Salvatore, Damico
c/o Zurich North America
500 Enterprise Drive, Suite 303
Rocky Hill, CT 06067

Sanders, Taryn
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Santino, Anthony
c/o Napoli Shkolnik, PLLC
400 Broadhollow Road, Suite 305
Melville, NY 11747

Santino, Yole
c/o Napoli Shkolnik, PLLC
400 Broadhollow Road, Suite 305
Melville, NY 11747

Schonekas, Evans, McGoey
909 Poydras Street, Suite 1600
New Orleans LA 70112

Secretary Of State – Illinois
501 S 2nd Street
Springfield, IL 62756-5510

Sholes, Frank
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Simmons Hanly Conroy
112 Madison Ave, 7th Floor
New York, New York 10016

Simoneaux, Mervin
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Sofia, Edward
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.

14 Wall Street, Suite 6B
New York, NY 10005

Sokolowski, Joseph
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A.
150 West Flager Street, Suite 2200
Miami, FL 33130

Stafford, Douglass
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Stafford, Newton
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Starr Excess Liability Insurance Company
70 Pine Street
New York, NY 10270

Stephen M. Cantor, P.C.
Attn: Stephen M. Cantor
325 Broadway, Suite 502
New York, NY 10007

SWMW
Attn: Ben Schmickle
701 Market Street, Suite 1000
St. Louis, MO 63101

Travelers
91287 Collections Center Drive
Chicago, IL 60693

Travelers
1 Tower Square, CR-9
Hartford, CT 06183

Travelers

PO Box 4614
Buffalo, NY 14240

Travelers
485 Lexington Avenue
New York, NY 10017

The Travelers Casualty and Surety Company fka The Aetna Casualty & Surety Company
One Tower Square - 8MN
Hartford, CT 06183

Thibodeaux, Charles
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Travelers fka The Aetna Casualty & Surety Company
One Tower Square - 8MN
Hartford, CT 06183

Travelers c/o Bank of America
91287 Collections Center Drive
Chicago, IL 60693

Trendly, James
148 High Street
Milton, PA 17847

Trendly, Margaret
148 High Street
Milton, PA 17847

Trettner, Alfred
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

U.S. Attorney's Office - Western District of Louisiana
300 Fannin Street, Suite 3201
Shreveport, LA 71101

U.S. Attorney's Office – Eastern District of Louisiana
650 Poydras Street, Suite 1600
New Orleans, Louisiana 70130

U.S. Attorney's Office – Middle District of Louisiana
Russell B. Long Federal Courthouse
777 Florida Street, Suite 208
Baton Rouge, LA 70801

U.S. Attorney's Office for District of New Jersey
970 Broad Street, 7th Floor
Newark, NJ 07102

U.S. Attorney's Office for the Western District of Texas
2500 N. Highway 118, Suite 200
Alpine Texas, 79830

U.S. Attorney's Office Southern District of Texas
1000 Louisiana, Ste. 2300
Houston, TX 77002

United Agent Group Inc.
3411 Silverside Road
Tatnall Building #104
Wilmington, DE 19810

United States Attorney's Office Central District of California
Federal Building
300 N. Los Angeles Street, Suite 7516
Los Angeles, California 90012

United States Attorney's Office Eastern District of California
501 I Street, Suite 10-100
Sacramento, CA 95814

United States Attorney's Office Eastern District of Missouri
Thomas Eagleton U.S. Courthouse
111 S. 10th Street, 20th Floor
St. Louis, MO 63102

United States Attorney's Office Northern District of California
450 Golden Gate Avenue
San Francisco, CA 94102

United States Attorney's Office
Southern District of New York
Attention Tax & Bankruptcy Unit
86 Chambers Street, Third Floor
New York, NY 10007

United States Attorney's Office Western District of Missouri
Charles Evans Whittaker Courthouse
Room 5510
400 East 9th Street
Kansas City, MO 64106

United States Attorney's Office for the Eastern District of Texas
350 Magnolia Ave., Suite 150
Beaumont, Texas 77701

United States Attorney's Office for the Northern District of Texas
1100 Commerce Street, Third Floor
Dallas, Texas 75242-1699

United States Trustee's Office
Region 2
U.S. Federal Office Building
201 Varick Street, Room 1006
New York, NY 10014

Watts, Robert
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Wecker, Irwin
2365 SW 17th Circle
Delray Beach, FL 33445

Weitz & Luxenberg, P.C.
700 Broadway
New York, NY 10003

Wells, Sr., Roy
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Williams, Ann
c/o Wilentz, Goldman & Spitzer, P.A.

Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Williams, Charles
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Williams, Maria
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Williams, William
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Willis, William
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Wilson, William R
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Wolf, Cheryle
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Wood Canada Ltd - ARF Centre
700-2020 Winston Park Drive
Oakville, ON L6H 7X7

Wood Group USA Inc.
17325 Park Row Place
Houston, TX 77084

Wood Group USA, Inc-Group Serv
17325 Park Row Place
Houston, TX 77084

Young, Lloyd
c/o Baron and Budd, PC
3102 Oak Lane Avenue
Dallas, TX 75219

Zahra, Joseph
c/o Wilentz, Goldman & Spitzer, P.A.
Attn: Kevin M. Berry, Esq.
14 Wall Street, Suite 6B
New York, NY 10005

Zic, Marilyn
39 Mabaline Road
Old Bridge, NJ 08857

Zic, Velimir
39 Mabaline Road
Old Bridge, NJ 08857

Zurich North America
1299 Zurich Way
Schaumburg, IL 60196-1056

Zurich North America
500 Enterprise Drive, Suite 303
Rocky Hill, CT 06067

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	CHAPTER 7
)	
AMEC Construction Management, Inc.)	
)	CASE NO. 21-
Debtor.)	
)	
)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a governmental unit, that directly or indirectly own 10% of more any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
AMEC Holdings, Inc.	100%

**RESOLUTION OF THE BOARD OF DIRECTORS OF
AMEC CONSTRUCTION MANAGEMENT, INC.**

February 22, 2021

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;


Be It Therefore Resolved, that David Leonard, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that David Leonard, President of this corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case. The acts done and documents signed shall be binding on the company, as and until this authorization is withdrawn by giving of written notice thereof; and


Be It Further Resolved, that David Leonard, President of this corporation is authorized and directed to employ the law firm of Alston & Bird LLP to represent the corporation in such bankruptcy case.

Be it Further Resolved that this resolution may be executed in one or more counterparts, each of which shall be an original and all of which together shall constitute one and the same resolution as of the date first written above.

The undersigned hereby certifies that AMEC Construction Management Inc. is a corporation duly formed pursuant to the laws of Delaware and that the foregoing is a true record of a resolution adopted at a meeting of the Directors and that said meeting was held in accordance with state law and the Bylaws of the above-named Corporation on Monday 22nd February 2021 and that said resolution is now in full force and effect without modification or rescission.



DAVID LEONARD — PRESIDENT



RONNI BRENNER — SENIOR VICE PRESIDENT & SECRETARY

ALSTON & BIRD LLP

William Hao
90 Park Avenue
New York, NY 10016
Telephone: (212) 210-9400
Email: William.Hao@alston.com

Counsel for the Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	CHAPTER 7
)	
AMEC Construction Management, Inc.)	
)	CASE NO. 21-
Debtor.)	
)	
)	

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. R. Bankr. P. 2016(b), I certify that my firm, Alston & Bird LLP (“**Alston**”), is counsel for the above-captioned debtor (the “**Debtor**”).

2. On or about February 22, 2021 the board of directors for the Debtor determined it is in the best interest of the Debtor to file a voluntary Chapter 7 case.

3. Alston was retained by the Debtor as of January 31, 2021 as bankruptcy counsel. Alston has agreed to accept a flat fee in the amount of \$30,838.00 to represent the Debtor. The source of compensation paid to Alston was from AMEC Foster Wheeler Group Limited.

4. In return for the above-disclosed fee, Alston has agreed to render the following legal services in connection with the bankruptcy case: (a) analysis of the debtor’s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; (b) preparation and filing of any petition, schedules, statements of affairs which may be required; and (c) representation of the Debtor at the meeting of creditors.

5. To the extent the Debtor later requests that Alston advise and represent the Debtor with regard to various other bankruptcy or restructuring matters such representation shall require a separate engagement agreement and fee.

6. Alston has not agreed to share the above-disclosed compensation with any other firm or person.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to Alston for representation of the Debtor.

Dated: April 16, 2021
New York, New York

ALSTON & BIRD LLP

By: /s/ William Hao
William Hao
90 Park Avenue
New York, NY 10016
Telephone: (212) 210-9400
William.Hao@alston.com

Counsel for the Debtor